

2014

BAFT

Global Councils Forum



Boston, MA

September 28, 2014

Boston Convention & Exhibition Hall



BAFT



AGENDA

8:30AM – 9:00AM **Registration, Breakfast and Networking**

9:00AM – 9:15AM **Welcome and Introduction**

Rita Gonzalez

BAFT, Chairman of the Board
Managing Director and Head of GTB
Institutional Sales
HSBC Securities USA Inc.

Tod Burwell

President & CEO
BAFT

9:15AM – 10:00AM **Challenge Panel**

An interactive discussion where our distinguished panel of consultant answers challenging transaction banking related questions. This session will involve audience participation.

Moderator

Tod Burwell

President & CEO
BAFT

Panelists

Kevin Brown

Senior Advisor, Global Payments
KPMG

Pricewaterhouse Coopers Consultant

10:00AM – 10:30AM **Changing Lives: One Bitcoin at a Time**

Speaker

Jon Matonis

Executive Director
Bitcoin Foundation

10:30AM – 10:45AM **Coffee Break**

10:45AM – 11:15AM **Sanctions**

Timely discussion on sanctions and its impact on the industry.

Speaker

Peter Flanagan

Partner
Covington & Burling LLP



11:15AM – 12:00PM BAFT Regional Council Roundtable

This is a roundtable discussion on transaction banking issues and topics affecting Asia, Europe and North America today.

Asia

T.S. Shankar
Managing Director
Head of Clearing and Liquidity Product Management

Europe

Jochen Cerny
Managing Director, Senior Relationship Manager
Commerzbank AG

Alain Verschueren
Head of Sales and Market Intelligence Correspondent Banking
BNP Paribas

North America

Craig Schurr
Co-chair, North America Council
Senior Vice President
International Banking Services Manager
FirstMerit Bank

Ian Toone
Co-chair, North America Council
Vice Chairman, Client Coverage - Banks, Brokers and Exchanges
RBC Investor and Treasury Services

12:00PM – 12:15PM Wrap Up

Tod Burwell
President & Chief Executive Officer
BAFT

12:15PM – 1:30PM Lunch